



VBT Holdings, Ltd

(the "Company")

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE** is hereby given that an Extraordinary General Meeting of the Company will be held on June 18, 2012 at 4th Floor, Flagship Building, 70 Harbour Drive, George Town, P.O Box 454 Grand Cayman KY1- 1106, Cayman Islands **at 4:00 p.m.** for the sole purpose of considering and, if thought fit, passing the following ordinary resolution:

**ORDINARY RESOLUTION**

1. *That subject to the Companies Law of the Cayman Islands (as amended), the Company may purchase its shares on such terms as the directors of the Company may in their absolute discretion determine from time to time and in particular, in the manner set out in the Circular dated 31 May 31, 2012.*

A shareholder entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote in his/her place. A proxy need not be a shareholder of the Company. A form of proxy is attached.

To be valid, any proxy must be duly completed, signed and lodged, together with the power of attorney or other authority under which it is signed (if any) or a notarially certified copy thereof, at 4th Floor, Flagship Building, 70 Harbour Drive, George Town, P.O Box 454 Grand Cayman KY1-1106, Cayman Islands no later than the time and date of the meeting or adjourned meeting at which the proxy is to be used.

By Order of the Board.

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Director

Date: \_\_\_\_\_